

Estate appraisal preparation

What to gather before asking for a quote

Confirm the date and the use of the value with your attorney or tax adviser; an appraisal supports a value and does not decide a tax result.

- 1. The address, and whether it is a house, condo or townhome**
Steers the search toward comparable Snohomish sales
- 2. Date of death, and any other date your adviser names**
Sets the effective date of the value
- 3. Who will use the report: personal representative, trustee, heirs, CPA**
Names the intended users before work begins
- 4. Photos, invoices and listing records from around the date of death**
Keeps the condition then apart from later changes
- 5. The recorded deed or transfer documents**
Shows how title passed; Snohomish County Recording records deeds
- 6. Access, and any deadline**
Lets the inspection and the report date be planned

Ask for a written scope, fee and delivery estimate.

Full guide and public-record links

<https://eaglehomeappraisalsnohomish.com/services/estate-appraisals>